

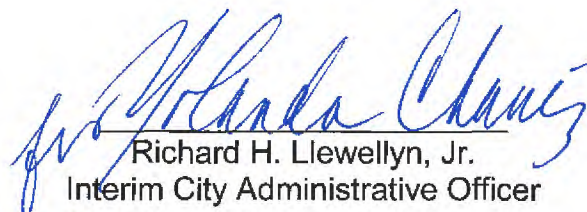
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**TRANSMITTAL**

TO The City Council	DATE  02-05-18	COUNCIL FILE NO.  17-0090
FROM Richard H. Llewellyn, Jr., Interim City Administrative Officer	COUNCIL DISTRICT ALL	

At its January 25, 2018 meeting, the Proposition HHH (Prop HHH) Administrative Oversight Committee (AOC) considered the attached Fiscal Year 2018-19 Prop HHH Bond Issuance Schedule prepared by the City Administrative Officer (CAO).

That AOC recommends that the City Council receive and file this item inasmuch as no action is requested at this time.

  
Richard H. Llewellyn, Jr.  
Interim City Administrative Officer

## Proposed Proposition HHH FY 2018-19 Bond Issuance Schedule and Key Agenda Items

Date	Items/Activity
January 19, 2018 (COC) January 25, 2018 (AOC)	<ul style="list-style-type: none"> <li>• First Proposition HHH (Prop HHH) Fiscal Year (FY) 2017-18 Bond Status Report</li> <li>• Update on State Affordable Housing and Sustainable Communities (Cap and Trade) Applications</li> <li>• Prop HHH Permanent Supportive Housing (PSH) Loan Program Commitments (Call for Projects Round 1)</li> </ul>
February 16, 2018 (COC) February 22, 2018 (AOC)	<ul style="list-style-type: none"> <li>• New State Funding and Leveraging Opportunities</li> </ul>
March 16, 2018 (COC) March 29, 2018 (AOC)	<ul style="list-style-type: none"> <li>• Prop HHH FY 2018-19 Project Expenditure Plan (PEP) for both PSH Loan Program and Facilities Program</li> </ul>
April 1, 2018	<ul style="list-style-type: none"> <li>• Deadline to approve PEP and amount for Prop HHH FY 2018-19 issuance</li> </ul>
April 20, 2018 (COC) April 26, 2018 (AOC)	<ul style="list-style-type: none"> <li>• Housing and Community Investment Department (HCID) Updates to Prop HHH FY 2018-19 PSH Loan Program PEP</li> <li>• Prop HHH PSH Loan Program Commitments (Call for Projects Round 2)</li> <li>• Quarterly Prop HHH FY 2017-18 Bond Status Report</li> </ul>
May 18, 2018 (COC) May 31, 2018 (AOC)	<ul style="list-style-type: none"> <li>• Prop HHH PSH Loan Program Proposed Guidelines for FY 2019-20 Bond Issuance</li> <li>• Prop HHH Facilities Program Proposed Guidelines for FY 2019-20 Bond Issuance</li> </ul>
May/June 2018	<ul style="list-style-type: none"> <li>• Appropriate Council Committee(s) approve Prop HHH FY 2018-19 Project Expenditure Plan (PEP)</li> </ul>
June 2018	<ul style="list-style-type: none"> <li>• CAO Debt Group releases its Bond Report (Authorizing Resolution, Fund Ordinance, Bond Documents) to City Council</li> </ul>
Before June 15, 2018	<ul style="list-style-type: none"> <li>• City Council Approval of both Prop HHH PEP Report and Bond Report (Prop HHH PEP approved first)</li> </ul>
June 15, 2018	<ul style="list-style-type: none"> <li>• Post the Preliminary Official Statement – CAO Debt Group (Advertise Bond Sale)</li> </ul>
July 1, 2018	<ul style="list-style-type: none"> <li>• Competitive Bond Sale – CAO Debt Group</li> <li>• Award Resolution is certified</li> </ul>
July 15, 2018	<ul style="list-style-type: none"> <li>• Bond Closing and City receives bond proceeds</li> </ul>
August 10, 2018 (or date designated by County Assessor)	<ul style="list-style-type: none"> <li>• CAO Debt Group provides debt service for tax bill to County Assessor</li> </ul>